

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/07/2018					
To: Hong Kong Exchanges and	d Clearing L	imited			
Name of Issuer	China Hone	gqiao Group Limited			
Date Submitted	01/08/2018				
I. Movements in Authorised Sh	are Capital				
1. Ordinary Shares					
(1) Stock code: 1378	Descript	ion: Ordinary S	Shares		
(1) 200 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	2 <b>c</b> somp	<u> </u>			
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)	
Balance at close of preceding n	nonth	10,000,000,000	0.01	100,000,000	
Increase/(decrease)		N/A		N/A	
Balance at close of the month		10,000,000,000	0.01	100,000,000	
(2) Stock code : N/A	Descript	ion:		_	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)			-		
Balance at close of the month					

Stock code:	N/A	_Descriptio	n :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding month	h		_	
Increase/(decrease	e)			-	
Balance at close o	of the month				
3. Other Classes of	of Shares				
3. Other Classes of Stock code:	of Shares N/A	_Descriptio	n:		
			n:  No. of other classes of shares		Authorised share capital (State currency)
	N/A		No. of other classes	Par value	Authorised share capital
Stock code:	N/A of preceding month		No. of other classes	Par value	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	8,778,432,349		_	
Increase/ (decrease) during the month				
-	(42,907,500)		_	- <del></del>
Balance at close of the month	8,735,524,849			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Snare Option	Schemes of the	issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the
(dd/mm/yyyy) and		Movement duri	ng the month		·	month
class of shares						ШОШ
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granicu	Exciciscu	Cancencu	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
2.						
-						
( / / )						
shares						
(Note 1)						
3.						
shares						
			-			
(Note 1)		<b></b>	. 1 4 (0 1	1 \	<b>Y</b>	
		To	otal A. (Ordin		NIL	
				nce shares)	NIL	
			(0	Other class)	NIL	
Total funds raised dur	ing the montl	h from exercise o	of			
options (State currency)  NIL			NIL			
	-					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds due 2022 (Principal amount: N/A (See USD320,000,000)\* **USD** 246,400,000 NIL 246,400,000 NIL remarks) Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$7.53 (subject to Subscription price adjustment) EGM approval date (if applicable) (dd/mm/yyyy)) (20/11/2017) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	NIL NIL NIL	

		s in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /			
				`	,		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares repurchased (Note 1)	Ordinary Shares		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(11/07/2018) (16/07/2018) (24/07/2018)	(13,360,500) (12,101,000) (17,446,000)	
		EGM approval date: (dd/mm/yyyy)	(N/A)		NII
				(42,907,500)	NIL_
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable (Note 1)			
8.	Consideration At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
			Class of shares issuable			
10.	Other (Over- allotment)	At price :	(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E.	(Ordinary sh (Preference sh (Other o	ares) NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(42,907,500)
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issa	ued Sha	are Capital").)

Remarks (if any):
The conversion period for the convertible bonds issued by the Company started from 8 January 2018.
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Submitted by: Zhang Yuexia
Submitted by:
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other daily additionised officer)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.